



香港交易所

28/2/2011

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1/3/2011

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| (1) EPQR. | <u>750</u> | ST. | <u>NOE</u> |
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| \] ^ _ ` a b | <u>c !</u> | | <u>c !</u> |
| () | | | |
| KYZ3[| <u>1,200,000,000</u> | | <u>US\$0.01</u> <u>US\$12,000,000</u> |
| (2) EPQR | <u>c !</u> | ST. | <u>c !</u> |
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II.1 * + E KLM

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| KY\] ^ _ ` a b | <u> </u> | <u> </u> | <u> </u> | <u> </u> |
| KYZ3[| <u>490,900,000</u> | <u> </u> | <u> </u> | <u> </u> |

III.1 * + E KLMmn

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2. _____

EPQR (6l ()) _____
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3. _____

EPQR (6l ()) _____
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4. _____

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| 1. | JE | 9K. | - &T. / | _____ | ~ * + EPhi (\$ I) _____ | | |
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| | | | | | (G/Y}) | <u>c !</u> | <u>c !</u> |
| 2. | 8MNE | 9K. | - &T. / | _____ | ~ * + EPhi (\$ I) _____ | | |
| | | | | | * + %L* GH. (/ /) | | |
| | | | | | (G/Y}) | | |
| | | | | | Exyiz { O G (/ /) | | |
| | | | | | H. | | |
| | | | | | (G/Y}) | <u>c !</u> | <u>c !</u> |
| 3. | LO | 9K. | HK\$ | _____ | ~ * + EPhi (\$ I) _____ | | |
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| | | | | | (G/Y}) | <u>c !</u> | <u>c !</u> |
| 4. | PE* + | | | | ~ * + EPhi (\$ I) _____ | | |
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| | | | | | H. | | |
| | | | | | (G/Y}) | <u>c !</u> | <u>c !</u> |

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| 5. QEQR | 9K. - &T . / | $\sim * + E\text{Phi} (\$ I) \text{ ---}$ $* + \%L * \text{GH.} \quad (/ /)$ $(G/Y\{)$ $E x y i z \{ O G \quad (/ /)$ $H.$ $(G/Y\{)$ | $\underline{c !} \quad \underline{c !}$ |
| 6. 8SEP | | $58SE\text{Phi} (\$ I) \quad \text{NOE}$ $\&' \text{GH.} \quad 0$ $(G/Y\{)$ $E x z \{ O \text{GH.} \quad 0$ $(G/Y\{)$ | $\underline{0} \quad \underline{c !}$ |
| 7. TSEP | | $5TSE\text{Phi} (\$ I) \text{ ---}$ $TSGH. \quad (/ /)$ $(G/Y\{)$ $E x y i z \{ O G \quad (/ /)$ $H.$ $(G/Y\{)$ | $\underline{c !} \quad \underline{c !}$ |
| 8. Q9* + | 9K. - &T . / | $\sim * + E\text{Phi} (\$ I) \text{ ---}$ $* + \%L * \text{GH.} \quad (/ /)$ $(G/Y\{)$ $E x y i z \{ O G \quad (/ /)$ $H.$ $(G/Y\{)$ | $c ! \quad c !$ |

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| 10. f g (- &T) | 9K. - &T . / | ~ * + EPhi (S I) _____ * + %L * GH. (G/Y/}) (/ /) | Exy i z { O G (/ /) H. (G/Y/}) | | |
| | | | | <u> c !</u> | <u> c !</u> |
| | | | | j UE. (NOE) _____ (deE) <u> c !</u> | |
| | | | | (f ghi EP) <u> c !</u> | |

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|---------------------------------------------------------------|-----|-----|
| KYNOE\] ^ _ ` a b j k _ < AWEXr j Yb. | (1) | |
| | (2) | c ! |
| KYdeE\] ^ _ ` a b j k _ < AWEXr j Yb. | | c ! |
| KYf ghiEP\] ^ _ ` a b j k _ < AWEXr j Yb. | | c ! |
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1. *# \$ % 8 C D E (F G H I J K 8 L M N D E 8 C) A*

2. *F O P Q R , S T # U V W X > Y Z A*